

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

) Chapter 11

) Case No. 23-10063 (SHL)

) (Jointly Administered)

**FOURTEENTH MONTHLY FEE STATEMENT OF SERVICES  
RENDERED AND EXPENSES INCURRED BY ALVAREZ & MARSAL  
NORTH AMERICA, LLC AS FINANCIAL ADVISORS TO DEBTORS,  
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR  
THE PERIOD FROM MARCH 1, 2024 THROUGH MARCH 31, 2024**

Name of Applicant:

Alvarez & Marsal North America, LLC

Authorized to Provide Professional  
Services to:

Debtors

Date of Retention:

Effective as of the Petition Date

Period for which compensation and  
reimbursement is sought:

March 1, 2024 through March 31, 2024

Amount of Compensation sought as  
actual, reasonable and necessary:

\$718,275.00

Amount of Expense Reimbursement  
sought as actual, reasonable and  
necessary:

\$76.20

This is a(n):

X Monthly    \_\_\_ Interim    \_\_\_ Final application

This is the FOURTEENTH monthly fee statement filed in this case.

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, 38<sup>th</sup> Floor, New York, NY 10007

Alvarez & Marsal North America, LLC (“A&M”), financial advisors to the debtors of Genesis Global Holdco, LLC and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the “Debtors”), hereby submits this monthly fee statement (the “Fee Statement”), pursuant to this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 101], dated February 24, 2023 (the “Interim Compensation Order”) and this Court’s *Order Under 11 U.S.C. § 1103, Fed. R. Bankr. P. 2014 and 5002 and S.D.N.Y. LBR 2014-1, Authorizing the Debtors to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to the Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code* [Docket No. 108], dated February 24, 2023, seeking compensation and reimbursement of expenses for the period of March 1, 2024 through March 31, 2024 (the “Fourteenth Monthly Period”). By this Fee Statement, A&M seeks payment of \$574,696.20 which is equal to (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Fourteenth Monthly Period (i.e., \$718,275.00), and (ii) reimbursement of \$76.20 which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Attached hereto as Exhibits A-C are summary reports outlining the hours and fees worked by task, hours and fees worked by professional and hours and fees work by task by professional for the Fourteenth Monthly Period. Also attached as Exhibit D are time entry records for the Fourteenth Monthly Period that were recorded in tenths of an hour by project task, maintained in the ordinary course of A&M’s practice, and which set forth a detailed description of services performed by each professional on behalf of the Debtors. A summary of compensation sought by project category is provided below. Attached hereto as Exhibits E-F are

summary reports of expenses incurred by category and itemized expense records of all expenses for the Fourteenth Monthly Period incurred in connection with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual and (iii) hourly billing rate for each such individual at A&M's current billing rates.

<b>SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ &amp; MARSAL NORTH AMERICA, LLC March 1, 2024 through March 31, 2024</b>					
<b>PROFESSIONAL</b>	<b>POSITION</b>	<b>GROUP</b>	<b>BILLING RATE</b>	<b>TOTAL HOURS</b>	<b>TOTAL FEES</b>
Sciametta, Joe	Managing Director	Restructuring	\$1,425.00	75.4	\$107,445.00
Kinealy, Paul	Senior Director	Case Management	\$1,000.00	43.6	\$43,600.00
Cherrone, Louis	Director	Restructuring	\$875.00	125.7	\$109,987.50
Cascante, Sam	Senior Associate	Restructuring	\$775.00	184.2	\$142,755.00
Wirtz, Paul	Associate	Case Management	\$725.00	44.1	\$31,972.50
Walker, David	Associate	Restructuring	\$675.00	187.9	\$126,832.50
Pogorzelski, Jon	Analyst	Case Management	\$625.00	35.5	\$22,187.50
Fitts, Michael	Analyst	Restructuring	\$550.00	155.9	\$85,745.00
Westner, Jack	Analyst	Case Management	\$500.00	85.6	\$42,800.00
Gray, Norma	Para Professional	Restructuring	\$300.00	16.5	\$4,950.00
<b>Total</b>				<b>954.4</b>	<b>\$718,275.00</b>

**Blended Rate:**

**752.59**

**SUMMARY OF TOTAL FEES BY TASK CATEGORY  
FOR ALVAREZ & MARSAL NORTH AMERICA, LLC  
March 1, 2024 through March 31, 2024**

<b>Task Code</b>	<b>Description</b>	<b>Total Hours</b>	<b>Total Fees Requested</b>
BUSINESS PLAN	Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.	37.2	\$39,425.00
CASH AND COIN	Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.	126.8	\$84,747.50
CLAIMS	Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.	398.0	\$270,730.00
COURT	Prepare for and attend the Debtors' hearings.	17.4	\$19,670.00
FEE APP	Prepare the monthly and interim fee applications in accordance with Court guidelines.	31.4	\$18,745.00
FINANCIAL ANALYSIS	Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.	4.2	\$2,310.00
INFORMATION REQUESTS	Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.	36.6	\$27,530.00
MOR	Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.	23.3	\$15,247.50
MOTIONS/ORDERS	Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.	5.9	\$6,152.50
PLAN RECOVERIES AND DISTRIBUTIONS	Assist the Debtors in the analysis of estimated recoveries and distributions under the plan. Includes but is not limited to, analysis related to the matching of claims and assets by currency and digital assets, development of estimated claims by plan class, development of estimated recoveries by plan class, support for and analysis of potential settlements under the plan, and assistance in developing mechanics for distributions of assets under the plan and related items to effectuate the Plan.	247.3	\$207,780.00
STATUS MEETINGS	Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.	17.4	\$21,042.50
VENDOR	Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.	8.9	\$4,895.00
<b>Total</b>		<b><u>954.40</u></b>	<b><u>\$718,275.00</u></b>

SUMMARY OF EXPENSES BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC March 1, 2024 through March 31, 2024	
Expense Category	Amount
Miscellaneous	76.20
<b>Total</b>	<b>\$ 76.20</b>

**NOTICE**

Notice of this Fourteenth Monthly Statement shall be given by electronic or physical delivery upon the following parties (the “Notice Parties”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Andrew Sullivan (email: [asullivan@genesistrading.com](mailto:asullivan@genesistrading.com)); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: [soneal@cgsh.com](mailto:soneal@cgsh.com) and [jvanlare@cgsh.com](mailto:jvanlare@cgsh.com)); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: [greg.zipes@usdoj.gov](mailto:greg.zipes@usdoj.gov)); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: [philip.abelson@whitecase.com](mailto:philip.abelson@whitecase.com) and [michele.meises@whitecase.com](mailto:michele.meises@whitecase.com)) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: [gregory.pesce@whitecase.com](mailto:gregory.pesce@whitecase.com)).

WHEREFORE, A&M respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order, i.e., payment of \$574,620.00 which represents eighty percent (80%) of the compensation sought (i.e. \$718,275.00), and reimbursement of one hundred percent (100%) of expenses incurred, in the amount of \$76.20 in the total amount of \$574,696.20.

New York, NY  
Dated: May 29, 2024

Respectfully submitted,

**ALVAREZ & MARSAL NORTH  
AMERICA, LLC**

By: /s/ Joseph J. Sciametta  
Joseph J. Sciametta  
600 Madison Ave  
New York, NY 10022  
Telephone: 646.495.3570  
jsciametta@alvarezandmarsal.com

*Financial Advisors to the Debtors and  
Debtors in Possession*

*Exhibit A*

*Genesis Global Holdco, LLC, et al.,  
Summary of Time Detail by Task  
March 1, 2024 through March 31, 2024*

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
BUSINESS PLAN	37.2	\$39,425.00
CASH AND COIN	126.8	\$84,747.50
CLAIMS	398.0	\$270,730.00
COURT	17.4	\$19,670.00
FEE APP	31.4	\$18,745.00
FINANCIAL ANALYSIS	4.2	\$2,310.00
INFORMATION REQUESTS	36.6	\$27,530.00
MOR	23.3	\$15,247.50
MOTIONS/ORDERS	5.9	\$6,152.50
PLAN RECOVERIES AND DISTRIBUTIONS	247.3	\$207,780.00
STATUS MEETINGS	17.4	\$21,042.50
VENDOR	8.9	\$4,895.00
<i>Total</i>	<u>954.4</u>	<u>\$718,275.00</u>



***Genesis Global Holdco, LLC, et al.,  
Summary of Time Detail by Professional  
March 1, 2024 through March 31, 2024***

<b><i>Professional</i></b>	<b><i>Position</i></b>	<b><i>Billing Rate</i></b>	<b><i>Sum of Hours</i></b>	<b><i>Sum of Fees</i></b>
Sciametta, Joe	Managing Director	\$1,425.00	75.4	\$107,445.00
Kinealy, Paul	Senior Director	\$1,000.00	43.6	\$43,600.00
Cherrone, Louis	Director	\$875.00	125.7	\$109,987.50
Cascante, Sam	Senior Associate	\$775.00	184.2	\$142,755.00
Wirtz, Paul	Associate	\$725.00	44.1	\$31,972.50
Walker, David	Associate	\$675.00	187.9	\$126,832.50
Pogorzelski, Jon	Analyst	\$625.00	35.5	\$22,187.50
Fitts, Michael	Analyst	\$550.00	155.9	\$85,745.00
Westner, Jack	Analyst	\$500.00	85.6	\$42,800.00
Gray, Norma	Para Professional	\$300.00	16.5	\$4,950.00
		<b><i>Total</i></b>	<b>954.4</b>	<b>\$718,275.00</b>

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2024 through March 31, 2024*

**BUSINESS PLAN**

Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	12.5	\$17,812.50
Cherrone, Louis	Director	\$875	24.7	\$21,612.50
			37.2	\$39,425.00
				\$1,059.81

*Average Billing Rate*

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2024 through March 31, 2024***

**CASH AND COIN**

**Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	3.3	\$4,702.50
Cherrone, Louis	Director	\$875	1.3	\$1,137.50
Cascante, Sam	Senior Associate	\$775	51.6	\$39,990.00
Walker, David	Associate	\$675	0.7	\$472.50
Fitts, Michael	Analyst	\$550	69.9	\$38,445.00
			126.8	\$84,747.50
				\$668.36

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2024 through March 31, 2024***

## CLAIMS

**Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	6.2	\$8,835.00
Kinealy, Paul	Senior Director	\$1,000	33.9	\$33,900.00
Cherrone, Louis	Director	\$875	8.9	\$7,787.50
Cascante, Sam	Senior Associate	\$775	9.2	\$7,130.00
Walker, David	Associate	\$675	160.7	\$108,472.50
Wirtz, Paul	Associate	\$725	44.1	\$31,972.50
Fitts, Michael	Analyst	\$550	13.9	\$7,645.00
Pogorzelski, Jon	Analyst	\$625	35.5	\$22,187.50
Westner, Jack	Analyst	\$500	85.6	\$42,800.00
			398.0	\$270,730.00
				\$680.23

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2024 through March 31, 2024*

COURT

Prepare for and attend the Debtors' hearings.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	7.4	\$10,545.00
Kinealy, Paul	Senior Director	\$1,000	3.0	\$3,000.00
Cherrone, Louis	Director	\$875	7.0	\$6,125.00
			<hr/> 17.4	<hr/> \$19,670.00
			<hr/>	<hr/>
		<i>Average Billing Rate</i>		<hr/> \$1,130.46 <hr/>

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2024 through March 31, 2024***

**FEE APP**

**Prepare the monthly and interim fee applications in accordance with Court guidelines.**

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Sciametta, Joe	Managing Director	\$1,425	6.4	\$9,120.00
Fitts, Michael	Analyst	\$550	8.5	\$4,675.00
Gray, Norma	Para Professional	\$300	16.5	\$4,950.00
			31.4	\$18,745.00
	Average Billing Rate			\$596.97

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2024 through March 31, 2024*

**FINANCIAL ANALYSIS**

Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Fitts, Michael	Analyst	\$550	4.2	\$2,310.00
			4.2	\$2,310.00
		<i>Average Billing Rate</i>		\$550.00

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2024 through March 31, 2024***

**INFORMATION REQUESTS**

Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	0.3	\$427.50
Kinealy, Paul	Senior Director	\$1,000	4.6	\$4,600.00
Cherrone, Louis	Director	\$875	7.5	\$6,562.50
Cascante, Sam	Senior Associate	\$775	8.8	\$6,820.00
Walker, David	Associate	\$675	5.2	\$3,510.00
Fitts, Michael	Analyst	\$550	10.2	\$5,610.00
			<u>36.6</u>	<u>\$27,530.00</u>
	<i>Average Billing Rate</i>			<u>\$752.19</u>



*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2024 through March 31, 2024***

**MOR**

**Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cherrone, Louis	Director	\$875	6.6	\$5,775.00
Walker, David	Associate	\$675	2.3	\$1,552.50
Fitts, Michael	Analyst	\$550	14.4	\$7,920.00
			23.3	\$15,247.50
	<i>Average Billing Rate</i>			\$654.40

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2024 through March 31, 2024*

**MOTIONS/ORDERS**

Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	1.8	\$2,565.00
Cherrone, Louis	Director	\$875	4.1	\$3,587.50
			5.9	\$6,152.50
				\$1,042.80

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2024 through March 31, 2024***

**PLAN RECOVERIES AND  
DISTRIBUTIONS**

Assist the Debtors in the analysis of estimated recoveries and distributions under the plan. Includes but is not limited to, analysis related to the matching of claims and assets by currency and digital assets, development of estimated claims by plan class, development of estimated recoveries by plan class, support for and analysis of potential settlements under the plan, and assistance in developing mechanics for distributions of assets under the plan and related items to effectuate the Plan.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	27.4	\$39,045.00
Cherrone, Louis	Director	\$875	60.4	\$52,850.00
Cascante, Sam	Senior Associate	\$775	114.6	\$88,815.00
Walker, David	Associate	\$675	19.0	\$12,825.00
Fitts, Michael	Analyst	\$550	25.9	\$14,245.00
			247.3	\$207,780.00
			<i>Average Billing Rate</i>	\$840.19

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2024 through March 31, 2024*

**STATUS MEETINGS**

Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	10.1	\$14,392.50
Kinealy, Paul	Senior Director	\$1,000	2.1	\$2,100.00
Cherrone, Louis	Director	\$875	5.2	\$4,550.00
			<hr/> 17.4	<hr/> \$21,042.50
				<hr/> <i>Average Billing Rate</i> <hr/> \$1,209.34

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
March 1, 2024 through March 31, 2024*

**VENDOR**

Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Fitts, Michael	Analyst	\$550	8.9	\$4,895.00
			8.9	\$4,895.00
			<i>Average Billing Rate</i>	\$550.00

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	3/4/2024	0.8	Call with D. Islim (GGH) regarding certain open operating items
Cherrone, Louis	3/5/2024	2.4	Prepare revised compensation proposal comparison analysis.
Sciametta, Joe	3/5/2024	0.2	Call with P. Farley (GGH) regarding operating items and employee items
Sciametta, Joe	3/5/2024	0.3	Call with D. Islim (GGH) regarding operating items and employee items
Sciametta, Joe	3/5/2024	0.4	Review analysis of GGCI assets and liabilities
Cherrone, Louis	3/6/2024	0.6	Review UCC advisor feedback regarding potential compensation plan and prepare responses.
Cherrone, Louis	3/8/2024	0.3	Review certain compensation proposal details and coordinate regarding call with UCC advisors to discuss the same.
Cherrone, Louis	3/11/2024	0.8	Prepare updated draft of compensation analysis based on feedback received and recirculate.
Cherrone, Louis	3/11/2024	2.1	Prepare initial draft of compensation analysis and circulate internally for review.
Cherrone, Louis	3/11/2024	1.8	Incorporate changes to draft compensation based on management review and feedback.
Sciametta, Joe	3/11/2024	0.3	Call with J. VanLare (CGSH) regarding employee matters
Cherrone, Louis	3/12/2024	1.2	Prepare circulation version of compensation analysis and circulate to UCC advisors for review.
Cherrone, Louis	3/12/2024	2.4	Prepare further revised version of compensation analysis based on additional feedback received from management.
Cherrone, Louis	3/12/2024	1.8	Prepare discussion materials regarding latest compensation analysis and circulate to management and CGSH for review.
Cherrone, Louis	3/12/2024	0.8	Call with J. Sciametta (A&M) regarding proposed changes to staffing cost analysis to reflect discussions with management.
Sciametta, Joe	3/12/2024	0.9	Review analysis of staffing costs prior to distribution to management
Sciametta, Joe	3/12/2024	0.6	Call with D. Islim (GGH) to discuss operating items, staff costs and next steps
Sciametta, Joe	3/12/2024	0.8	Call with L. Cherrone (A&M) regarding proposed changes to staffing cost analysis to reflect discussions with management
Sciametta, Joe	3/12/2024	0.2	Call with P. Farley (BRG) to discuss operating items and open items
Cherrone, Louis	3/13/2024	1.8	Prepare draft compensation proposal excel extract to assist management with further detailed review.
Sciametta, Joe	3/13/2024	0.7	Meeting with D. Islim (GGH) to discuss employee matters and certain operating items
Sciametta, Joe	3/13/2024	0.3	Call with J. VanLare (GGH) to discuss employee matters and certain operating items

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	3/14/2024	1.3	Review updated information received from Genesis team regarding certain compensation data.
Sciametta, Joe	3/14/2024	0.2	Call with D. Islim (GGH) regarding operating matters and open items
Sciametta, Joe	3/14/2024	0.7	Review comparable wage data set related to operating metric at the request of counsel
Cherrone, Louis	3/15/2024	0.4	Assist with preparation of certain market comparable information in response to CGSH request.
Cherrone, Louis	3/15/2024	2.4	Prepare updated potential compensation proposal analysis and circulate to UCC advisors.
Sciametta, Joe	3/15/2024	0.9	Prepare comparable wage data set related to operating metric at the request of counsel and distribute summary
Sciametta, Joe	3/15/2024	0.2	Correspond with management regarding certain migrations items and timeline
Sciametta, Joe	3/15/2024	0.5	Call with J. VanLare (CGSH) and S. O'Neal (CGSH) regarding certain operating items, supporting date and next steps
Sciametta, Joe	3/15/2024	0.2	Call with D. Islim (GGH) regarding operating matters and open items
Cherrone, Louis	3/18/2024	0.3	Coordinate with management and UCC advisors regarding updates pertaining to previously compensation analysis.
Sciametta, Joe	3/19/2024	1.6	At the request of counsel, researched and distributed select operating and wage metrics for comparable companies
Cherrone, Louis	3/20/2024	2.1	Coordinate with CGSH and Genesis teams regarding proposed insurance extension, amounts and allocations.
Cherrone, Louis	3/20/2024	1.3	Prepare analysis and correspondence with BRG regarding updated information regarding proposed insurance extension.
Sciametta, Joe	3/20/2024	0.6	Call with D. Islim (GGH) regarding operating items and other updates
Cherrone, Louis	3/21/2024	0.9	Review and prepare responses to questions posed by UCC advisors on certain insurance topics.
Sciametta, Joe	3/21/2024	0.4	Call with D. Islim (GGH) regarding operating items and case updates
Sciametta, Joe	3/22/2024	0.3	Correspond with counsel and special committee regarding certain operating items and related comps
Sciametta, Joe	3/22/2024	0.8	Review analysis of certain operating items and related comps at the request of counsel
Sciametta, Joe	3/27/2024	0.4	Review resolutions related to non-Debtor assets and liabilities as provided by CGSH
Sciametta, Joe	3/27/2024	0.2	Call with P. Farley (BRG) regarding certain operating items
<b>Subtotal</b>		<b>37.2</b>	

**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
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***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	3/1/2024	2.8	Finalize review of updated 3.1.24 cash flow budget refresh.
Fitts, Michael	3/1/2024	2.4	Updating intercompany settlement assumptions into the 3.1.24 budget based on comments from the Company
Fitts, Michael	3/1/2024	2.6	Quality checking and updating emergence date costs into the 3.1.24 budget
Fitts, Michael	3/4/2024	2.8	Incorporate the latest actuals from week ending 2/2/24 into the cash flow model
Fitts, Michael	3/6/2024	2.6	Create a cash+coin report as of 3/1/2024
Fitts, Michael	3/6/2024	2.4	Create a liquidity variance report for the period between 2/23/2024-3/1/2024
Cascante, Sam	3/7/2024	2.1	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 3/7/24.
Cascante, Sam	3/7/2024	2.3	Review cash and coin variance reports with commentary for the prior week ending 3/7/24.
Cascante, Sam	3/7/2024	2.3	Review statement of services for OCP professionals requesting payment in week ending 3/7/24.
Cascante, Sam	3/7/2024	2.7	Finalize review of variance reporting for cash and coin in the prior week 3/7/24.
Cascante, Sam	3/7/2024	1.4	Review debtor AP payment list for the current week ending 3/7/24.
Cascante, Sam	3/7/2024	2.2	Review weekly cash reconciliation as prepared by the company for week ending 3/7/24.
Fitts, Michael	3/7/2024	2.4	Create the weekly cash variance presentation for the week ending 3/1/2024
Fitts, Michael	3/7/2024	2.2	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	3/11/2024	2.8	Incorporate the latest actuals from week ending 3/8/24 into the cash flow model
Cascante, Sam	3/12/2024	1.3	Meeting with L. Cherrone (A&M) and J. Sciametta (A&M) to review non-Debtor balance sheet, liquidity, loans and preparation of overview materials for management review.
Cherrone, Louis	3/12/2024	1.3	Meeting with J. Sciametta (A&M) and S. Cascante (A&M) to review non-Debtor balance sheet, liquidity, loans and preparation of overview materials for management review.
Sciametta, Joe	3/12/2024	0.8	Review analysis of non-Debtor balance sheet, liquidity and provide comments prior to distribution
Sciametta, Joe	3/12/2024	1.3	Meeting with L. Cherrone (A&M) and S. Cascante (A&M) to review non-Debtor balance sheet, liquidity, loans and preparation of overview materials for management review
Fitts, Michael	3/13/2024	2.4	Create a liquidity variance report for the period between 3/1/24 and 3/8/2024
Cascante, Sam	3/14/2024	2.2	Review statement of services for OCP professionals requesting payment in week ending 3/15/24.



*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	3/14/2024	1.9	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 3/15/24.
Cascante, Sam	3/14/2024	2.1	Review cash and coin variance reports with commentary for the prior week ending 3/15/24.
Cascante, Sam	3/14/2024	2.4	Review weekly cash reconciliation as prepared by the company for week ending 3/8/24.
Cascante, Sam	3/14/2024	2.6	Finalize review of variance reporting for cash and coin in the prior week 3/8/24.
Cascante, Sam	3/14/2024	1.6	Review debtor AP payment list for the current week ending 3/15/24.
Fitts, Michael	3/14/2024	2.2	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	3/14/2024	2.4	Create the weekly cash variance presentation for the week ending 3/8/2024
Fitts, Michael	3/14/2024	2.6	Create a cash+coin report as of 3/8/2024
Fitts, Michael	3/15/2024	0.4	Coordinate payment of a professional fee received
Fitts, Michael	3/18/2024	2.8	Incorporate the latest actuals from week ending 3/15/24 into the cash flow model
Fitts, Michael	3/19/2024	2.8	Create a liquidity variance report for the period between 3/8/24 and 3/15/2024
Fitts, Michael	3/19/2024	1.6	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	3/19/2024	2.6	Create a cash+coin report as of 3/15/2024
Sciametta, Joe	3/19/2024	0.7	Review revised analysis of subsidiary assets and liabilities based on updated coin pricing
Fitts, Michael	3/20/2024	2.7	Create the weekly cash variance presentation for the week ending 3/15/2024
Sciametta, Joe	3/20/2024	0.3	Review update on GBTC monetization process as distributed by management
Cascante, Sam	3/21/2024	2.1	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 3/22/24.
Cascante, Sam	3/21/2024	1.4	Review debtor AP payment list for the current week ending 3/22/24.
Cascante, Sam	3/21/2024	2.4	Finalize review of variance reporting for cash and coin in the prior week 3/22/24.
Cascante, Sam	3/21/2024	2.3	Review weekly cash reconciliation as prepared by the company for week ending 3/22/24.
Cascante, Sam	3/21/2024	2.3	Review statement of services for OCP professionals requesting payment in week ending 3/22/24.
Cascante, Sam	3/21/2024	2.2	Review cash and coin variance reports with commentary for the prior week ending 3/22/24.

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	3/21/2024	2.2	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	3/22/2024	2.2	Update the latest pro fee payment schedules for new fee apps received
Fitts, Michael	3/22/2024	2.7	Create a cash+coin presentation as of 2/29/24 to submit alongside the MOR
Fitts, Michael	3/22/2024	0.6	Create an excel of the variance report for the UCC advisors
Fitts, Michael	3/25/2024	2.8	Incorporate the latest actuals from week ending 3/22/24 into the cash flow model
Fitts, Michael	3/26/2024	2.4	Create a liquidity variance report for the period between 3/15/2024-3/22/2024
Sciametta, Joe	3/26/2024	0.2	Call with S. O'Neal (CGSH) and M. Hatch (CGSH) regarding non-Debtor assets and liabilities
Fitts, Michael	3/27/2024	2.1	Forecast projected emergence date costs for the 4.1.24 budget
Fitts, Michael	3/27/2024	1.6	Create a list of cash flow items to update for the 4.1.24 budget
Fitts, Michael	3/27/2024	2.8	Update pro fee assumptions and forecasted amounts for the 4.1.24 budget
Fitts, Michael	3/27/2024	2.6	Create a cash+coin report as of 3/22/2024
Walker, David	3/27/2024	0.7	Review cash+coin presentation prepared by M. Fitts (A&M) and respond with comments and next steps
Cascante, Sam	3/28/2024	2.1	Review statement of services for OCP professionals requesting payment in week ending 3/29/24.
Cascante, Sam	3/28/2024	2.6	Finalize review of variance reporting for cash and coin in the prior week 3/29/24.
Cascante, Sam	3/28/2024	2.4	Review weekly cash reconciliation as prepared by the company for week ending 3/29/24.
Cascante, Sam	3/28/2024	1.9	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 3/29/24.
Fitts, Michael	3/28/2024	2.4	Create the weekly cash variance presentation for the week ending 3/1/2024
Fitts, Michael	3/28/2024	2.2	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	3/29/2024	0.6	Create an excel of the variance report for the UCC advisors

**Subtotal 126.8**

**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Pogorzelski, Jon	3/1/2024	1.4	Update claim summary reports to reflect recent changes from omnibus objection orders

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Pogorzelski, Jon	3/1/2024	1.2	Identify key information from recently filed claims to assist with final reconciliation process
Walker, David	3/1/2024	2.1	Review open items from Cleary related to nature of certain claims objections and respond with supporting data requested
Walker, David	3/1/2024	2.9	Confirm and reconcile in kind filed amounts for creditor claims previously prepared on a USD basis
Walker, David	3/1/2024	0.4	Coordinate with UCC advisors on claims reconciliation items
Walker, David	3/1/2024	2.4	Continue to reconcile in kind filed amounts for creditor claims previously prepared on a USD basis
Wirtz, Paul	3/1/2024	1.4	Prepare analysis of updated Gemini earn claimants per CGSH request.
Cascante, Sam	3/2/2024	2.6	Reconciliation of Gemini master claim per settlement to scheduled amounts by coin.
Cascante, Sam	3/2/2024	1.4	Prepare summary of total Gemini claim net of earn assets.
Cascante, Sam	3/2/2024	1.7	Reconciliation of Gemini locked coin in settlement to recovery analysis.
Sciametta, Joe	3/3/2024	0.4	Correspond with counsel regarding Gemini claims information
Sciametta, Joe	3/3/2024	0.8	Review Gemini claims information based on questions from counsel
Cascante, Sam	3/4/2024	1.6	Update Gemini scheduled claim comparison to master claim updated for locked liquidity netting.
Cascante, Sam	3/4/2024	0.9	Call with J. Sciametta (A&M) and D. Walker (A&M) regarding Gemini claims analysis in support of settlement discussions.
Fitts, Michael	3/4/2024	2.8	Create a schedule summary of AHG claims for use in the overall claims analysis
Kinealy, Paul	3/4/2024	0.6	Research employee claims inquiry from Cleary claims team and advise re same.
Kinealy, Paul	3/4/2024	0.4	Analyze additional data related to the ad hoc claim.
Pogorzelski, Jon	3/4/2024	1.3	Assess updates from counsel to future omnibus objections for upcoming objections
Pogorzelski, Jon	3/4/2024	1.1	Evaluate recent claimant requests from counsel to provide detailed information from filed proof of claim forms
Sciametta, Joe	3/4/2024	0.9	Call with S. Cascante (A&M) and D. Walker (A&M) regarding Gemini claims analysis in support of settlement discussions
Walker, David	3/4/2024	0.6	Confirmed understanding for select counterparties and availability of executed lending agreements with Genesis team based on request and direction from Cleary
Walker, David	3/4/2024	0.9	Call with S. Cascante (A&M) and J. Sciametta (A&M) regarding Gemini claims analysis in support of settlement discussions
Walker, David	3/4/2024	2.9	Reviewed other claims related questions regarding books and records vs. filed amounts and responded based on preliminary review

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	3/4/2024	2.4	Review AHG master claim reconciliation support file circulated by CMS team and provided initial feedback on the same
Walker, David	3/4/2024	1.1	Review analysis circulated by Cleary team and responded regarding creditor composition and timing of updated analysis on a similar basis
Wirtz, Paul	3/4/2024	1.1	Analyze potential setoff counterparties in order to filter through the weekly claims summary report.
Cascante, Sam	3/5/2024	0.8	Call with J. Sciametta (A&M) and L. Cherrone (A&M) to discuss Gemini claim and related settlement proposal.
Cascante, Sam	3/5/2024	0.2	Call with J. Sciametta (A&M) and R. Malik (A&M) to discuss Gemini claim and related settlement proposal.
Cherrone, Louis	3/5/2024	0.8	Call with S. Cascante (A&M) and J. Sciametta (A&M) to discuss Gemini claim and related settlement proposal.
Fitts, Michael	3/5/2024	2.4	Update summary of AHG claim for the overall claims analysis to include new summary schedules
Kinealy, Paul	3/5/2024	1.8	Analyze claim objection support ahead of omnibus hearing and follow up with Cleary and claims team.
Kinealy, Paul	3/5/2024	0.7	Analyze update claims reports from claims team and certain issues flagged for review.
Pogorzelski, Jon	3/5/2024	1.3	Update claim records to reflect recent changes from the docket
Pogorzelski, Jon	3/5/2024	1.4	Analyze changes to newly filed claims related to Gemini creditors to prepare for future expungements
Pogorzelski, Jon	3/5/2024	1.1	Prepare high-level summary report for reconciliation of outstanding claims
Sciametta, Joe	3/5/2024	0.3	Correspond with counsel and UCC/AHG advisors regarding Gemini claim and related settlement proposal
Sciametta, Joe	3/5/2024	0.8	Call with S. Cascante (A&M) and L. Cherrone (A&M) to discuss Gemini claim and related settlement proposal
Sciametta, Joe	3/5/2024	0.2	Call with S. Cascante (A&M) and R. Malik (A&M) to discuss Gemini claim and related settlement proposal
Walker, David	3/5/2024	2.9	Gather historic lending book activity for AHG master claim in support of reconciliation efforts
Walker, David	3/5/2024	1.8	Review open items and questions related large creditor reconciliation and respond accordingly in support of ongoing settlement discussions
Walker, David	3/5/2024	2.8	Preliminary review of historic lending activity, scheduled claim amounts, and filed claim amounts in support of the ongoing reconciliation efforts
Westner, Jack	3/5/2024	2.3	Evaluate new filed claims to capture asserted cryptocurrency amounts for claim summary reporting
Westner, Jack	3/5/2024	2.1	Analyze differences between claims register and internal data in claim status variance analysis
Westner, Jack	3/5/2024	1.8	Update claim management software with claim assertion data from recently filed claims
Westner, Jack	3/5/2024	1.9	Update remaining filed claims report to show progress in claim reconciliation

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Wirtz, Paul	3/5/2024	1.2	Draft schedule of AHG superseded claims in order to update claims summary report.
Kinealy, Paul	3/6/2024	0.4	Research additional claim inquiries from Cleary claims team.
Kinealy, Paul	3/6/2024	0.7	Analyze respondent pleadings and prepare for claims hearing.
Kinealy, Paul	3/6/2024	0.8	Analyze current reconciliation workbooks for accuracy and completeness.
Pogorzelski, Jon	3/6/2024	1.3	Analyze requests from counsel to reconcile variances between filed and scheduled amounts
Pogorzelski, Jon	3/6/2024	1.8	Prepare analysis of claims with insufficient information to connect to loan book to ensure creditors are unrelated to debtors business
Sciametta, Joe	3/6/2024	0.4	Review summary claims schedule to assess open claims
Walker, David	3/6/2024	2.7	Review latest 2019 filings to identify and confirm creditor alignment shifts
Walker, David	3/6/2024	1.1	Prepare and circulate latest view of remaining claims to A&M team
Westner, Jack	3/6/2024	2.2	Prepare exhibit of claims to be allowed in preparation of upcoming filing
Westner, Jack	3/6/2024	2.1	Prepare no liability objection exhibit with claim data from appropriate claims
Westner, Jack	3/6/2024	1.9	Create summary of claim data for all claims marked to be on upcoming omnibus objections
Westner, Jack	3/6/2024	1.8	Verify that all cryptocurrency amounts asserted on allowed claims are captured in variance analysis
Wirtz, Paul	3/6/2024	1.8	Analyze filed claims marked for allowance in order to prepare exhibit per CGSH comments.
Wirtz, Paul	3/6/2024	1.4	Analyze newly filed claims in order to prepare no liability omnibus objection.
Kinealy, Paul	3/7/2024	1.8	Analyze data for upcoming objections and related drafts and follow up with Cleary re same.
Kinealy, Paul	3/7/2024	0.6	Research claims processing issues and advise team re handling of same.
Pogorzelski, Jon	3/7/2024	1.2	Analyze key information for counsel on recent claim reports to verify from the proof of claim form
Pogorzelski, Jon	3/7/2024	1.4	Identify additional information related to Gemini expungement omnibus objections to share with Gemini
Walker, David	3/7/2024	2.4	Review in kind support for remaining creditor claims based on claim reconciliation status provided by CMS team
Walker, David	3/7/2024	2.9	Analyze certain filed claim forms and supporting in kind amounts and respond to Cleary team with related findings in support of ongoing reconciliation efforts and questions from external parties
Walker, David	3/7/2024	2.1	Review and correspond with Cleary team regarding prepared response to creditor objection and requested support

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	3/7/2024	0.6	Review and discuss likely variances on AHG master claim with A&M team and identify next steps
Walker, David	3/7/2024	2.8	Further review of AHG master claim and corresponding support to determine variances
Walker, David	3/7/2024	0.6	Follow-up with Cleary on certain counterparty claims and reconciliation efforts based on counterparty provided support
Westner, Jack	3/7/2024	2.1	Prepare duplicate objection exhibit with updated claims population
Westner, Jack	3/7/2024	2.2	Update allowed claims exhibit to include total asserted amounts calculated from cryptocurrency assertions
Westner, Jack	3/7/2024	1.8	Verify that all claims prepared on duplicate omnibus objection exhibit qualify for the respective objection
Westner, Jack	3/7/2024	1.7	Evaluate claims marked for no liability objection to confirm that they do not have any supporting documents that allude to having a customer account
Wirtz, Paul	3/7/2024	2.3	Analyze redacted version of upcoming omnibus objections to ensure in-kind denominations are captured.
Kinealy, Paul	3/8/2024	0.8	Research additional claims processing issues re potential objections and follow up with Cleary claims team.
Kinealy, Paul	3/8/2024	0.3	Analyze updated claim objection reports and advise claims team re edits to same.
Pogorzelski, Jon	3/8/2024	1.6	Assess newly filed claims to propose next steps for reconciliation
Pogorzelski, Jon	3/8/2024	0.8	Analyze claims identified for future expungement to update classifications for summary reporting
Walker, David	3/8/2024	1.6	Circulate summary of in kind claims review and suggest additional claims matches to have updated
Walker, David	3/8/2024	2.3	Review counterparty objection, POC support, and related lending support to provide responses on questions posed by Cleary claims team
Walker, David	3/8/2024	1.9	Review allowed claims support and correspond with CMS team regarding Allowed Claims data availability and tracking
Walker, David	3/8/2024	1.2	Respond to counsel regarding Earn User questions related to certain reconciliation items
Westner, Jack	3/8/2024	1.9	Evaluate variance between filed claim amount and scheduled amount as part of allowed claims analysis
Westner, Jack	3/8/2024	1.9	Create detailed summary of all claims marked to be on upcoming omnibus objection exhibit
Westner, Jack	3/8/2024	2.2	Prepare late filed omnibus objection exhibit with updated claim population
Westner, Jack	3/8/2024	1.7	Verify that cryptocurrency assertions on duplicate objection exhibit are consistent with each respective claim
Wirtz, Paul	3/8/2024	2.1	Prepare analysis of claimants who have dropped out of the AHG group in order to filter through the claims summary report.
Kinealy, Paul	3/11/2024	1.3	Reconcile additional claims and follow up with Cleary re same.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Kinealy, Paul	3/11/2024	0.3	Analyze updated objection exhibits and advise team re same.
Pogorzelski, Jon	3/11/2024	1.4	Determine specific coin amounts asserted from claims to verify amounts are properly reported for future reconciliation
Pogorzelski, Jon	3/11/2024	1.7	Analyze claims related to three arrows capital to ensure updates from counsel are properly reflected in reporting
Walker, David	3/11/2024	0.8	Review circulated support related to employee claims and respond accordingly
Walker, David	3/11/2024	0.6	Prepare email to Genesis team regarding document support needed for certain counterparties at the request of counsel
Walker, David	3/11/2024	1.8	Review and respond to Cleary team regarding certain follow-up questions related to large creditor inquiries on reconciliation items identified
Walker, David	3/11/2024	2.9	Aggregate data for additional counterparty support requested and review files and support provided by the Genesis team in advance of circulating to Cleary
Westner, Jack	3/11/2024	1.3	Update claim master analysis with new claim reconciliation statuses after refreshed claim review
Westner, Jack	3/11/2024	1.4	Update claim populations in omnibus summary to show refreshed total of claims to be on upcoming objection exhibits
Kinealy, Paul	3/12/2024	0.8	Analyze updated claims reporting and related reconciliation and follow up with claims team re same.
Kinealy, Paul	3/12/2024	0.4	Review and revise remaining claims workplan and advise team re same.
Kinealy, Paul	3/12/2024	0.4	Review updated objection drafts.
Kinealy, Paul	3/12/2024	0.3	Discuss claims processing and presentation issues with Kroll team.
Pogorzelski, Jon	3/12/2024	1.6	Analyze variances to claims agent records to determine appropriate updates for reporting
Pogorzelski, Jon	3/12/2024	1.4	Evaluate unreconciled claims population to assess next steps and solutions
Pogorzelski, Jon	3/12/2024	0.9	Analyze updates from counsel on omnibus objections to reflect in claims summary reporting
Walker, David	3/12/2024	1.1	Review disbursement to date summary and related prepetition disbursement in support of determining population with satisfied scheduled claim amounts
Walker, David	3/12/2024	2.1	Review airdrop claims and conduct related diligence on hard-fork event in advance of discussion with CMS team to help determine next steps and key items required to reconcile
Westner, Jack	3/12/2024	1.9	Update claim management software with data from new filed claims
Westner, Jack	3/12/2024	1.7	Prepare claim reconciliation reports with updated data from new filed claims
Westner, Jack	3/12/2024	2.2	Analyze new filed claims to extract assertion data for updated claim summaries

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Wirtz, Paul	3/12/2024	1.1	Analyze claims slotted for no liability objection in order to determine supporting in-kind coin documentation.
Kinealy, Paul	3/13/2024	0.7	Analyze updated claims reconciliation data and objection flags and instruct team re same.
Kinealy, Paul	3/13/2024	0.2	Review calculations for Cleary claims team.
Kinealy, Paul	3/13/2024	0.5	Weekly call with Cleary claims team re remaining claim reconciliation and workplan.
Kinealy, Paul	3/13/2024	0.3	Research claimant inquiry and advise Cleary re same.
Pogorzelski, Jon	3/13/2024	0.8	Prepare analysis of categorizing recently filed claims with next steps for reconciliation
Pogorzelski, Jon	3/13/2024	1.3	Evaluate claims with variances to schedule records to prepare for future modification objections
Walker, David	3/13/2024	2.8	Review notes to AHG master claim reconciliation provided by counsel related to calculation methodology on filed claim amounts and respond to Cleary with comment and observations
Walker, David	3/13/2024	2.9	Review term sheet level assertions made by creditors on the large master claim and compare to books and records support to confirm for Cleary as part of the broader reconciliation process
Walker, David	3/13/2024	0.4	Discuss airdrop claims with CMS team and identify next steps for diligence efforts and support that Cleary will need in advance of further review
Westner, Jack	3/13/2024	2.1	Create redacted versions of all manual omnibus objection exhibits
Westner, Jack	3/13/2024	2.2	Analyze claims marked for objection to verify that claim data is accurately portrayed on objection exhibits
Westner, Jack	3/13/2024	2.4	Create manual exhibits for no liability omnibus objection to prepare for upcoming objection filing
Wirtz, Paul	3/13/2024	1.6	Prepare analysis of allowed claims to determine distributable in-kind value.
Wirtz, Paul	3/13/2024	1.8	Analyze claims filed by employees in order to determine notice of satisfaction exhibit.
Kinealy, Paul	3/14/2024	0.9	Analyze remaining claim populations and review certain categories with claims team and follow up with Cleary.
Kinealy, Paul	3/14/2024	0.6	Research claim questions from Cleary claims team and advise re same.
Kinealy, Paul	3/14/2024	0.8	Review updated draft omnibus objections and follow up with Cleary re same.
Pogorzelski, Jon	3/14/2024	1.7	Identify detail from proof of claim forms of key information for future expungement of recently filed claims
Walker, David	3/14/2024	1.6	Revise side analysis to include additional assumptions provided by the Cleary team
Walker, David	3/14/2024	0.4	Review entered order and circulate to Genesis accounting team for month-end support



***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	3/14/2024	0.6	Respond to follow-up questions from counsel related to counterparty stipulation support previously circulated
Walker, David	3/14/2024	0.8	Review information provided by Cleary related to individuals elected to committees regarding corresponding claims
Walker, David	3/14/2024	2.9	Review draft stipulation for specific setoff counterparty and circulate comments and related lending support to Cleary team
Walker, David	3/14/2024	2.8	Prepare side analysis on regarding counterparty foreclosure assertions and related pricing for reference support during discussions and circulate to Cleary team
Westner, Jack	3/14/2024	1.8	Update claim management software to make claim data consistent with data on omnibus objections
Wirtz, Paul	3/14/2024	1.4	Analyze newly filed claims in order to prepare updated UCC report.
Kinealy, Paul	3/15/2024	0.8	Review updated objection drafts and follow up with Cleary team.
Pogorzelski, Jon	3/15/2024	1.4	Prepare analysis of filed claims matched to schedules to identify variances for reconciliation
Walker, David	3/15/2024	2.4	Continue to prepare support for Cleary team based on responses to certain counterparty assertions and previously filed setoff support
Walker, David	3/15/2024	2.8	Aggregate required data and prepare detailed creditor support for scheduled claim amounts
Walker, David	3/15/2024	1.6	Analyze additional counterparty stipulation and provided support by Cleary and respond to clarify certain points with respect to counterparty assertions in support of analysis to be prepared
Westner, Jack	3/15/2024	1.9	Update manual omnibus objection exhibits after counsel review
Wirtz, Paul	3/15/2024	2.1	Update remaining filed claims incorporating upcoming omnibus objections report per BRG request.
Wirtz, Paul	3/15/2024	2.1	Prepare summary of upcoming omnibus objections per CGSH request.
Kinealy, Paul	3/18/2024	0.8	Research additional claims processing issues and follow up with Cleary re same.
Kinealy, Paul	3/18/2024	1.4	Analyze additional claim support and follow up with A&M team re same.
Kinealy, Paul	3/18/2024	0.7	Review materials and prepare for upcoming claims objection hearing.
Pogorzelski, Jon	3/18/2024	0.9	Analyze creditor inquiry for counsel to communicate calculations behind loan liability and interest owed
Walker, David	3/18/2024	0.6	Correspond with Cleary claims team regarding requested settlement support material and related counterparty asserted assumptions to confirm understanding and relay timing estimate
Walker, David	3/18/2024	0.6	Draft email to Cleary team regarding provided settlement discussion support material requested, to include daily interest and late fee accrual support through February 2024
Walker, David	3/18/2024	2.9	incorporate various counterparty asserted scenarios into settlement support, review for accuracy and finalize all relates information

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	3/18/2024	2.6	Prepare detailed support for counterparty scheduled amounts and related setoff in support of settlement discussions
Westner, Jack	3/18/2024	2.4	Analyze proposed allowed claims to determine if each claim qualifies to be on the allowed claims exhibit
Westner, Jack	3/18/2024	2.6	Analyze claims to extract cryptocurrency assertions for use in next round of omnibus objections
Westner, Jack	3/18/2024	2.2	Update claim data in internal analysis to make consistent with recent omnibus objections
Wirtz, Paul	3/18/2024	1.2	Prepare responses to various requests from creditors fielded by CGSH.
Cherrone, Louis	3/19/2024	2.2	Review discussion materials regarding claim reconciliation update, status and next steps.
Cherrone, Louis	3/19/2024	0.6	Analyze updated data provided by CGSH team regarding details of a creditor claim.
Kinealy, Paul	3/19/2024	0.2	Review claims orders and instruct team re processing of same.
Pogorzelski, Jon	3/19/2024	0.7	Identify variances between proof of claim forms and summary reports from claims agent to ensure accuracy of claims reporting
Sciametta, Joe	3/19/2024	0.8	Review information related to potential set-off counterparty and claims estimate
Walker, David	3/19/2024	1.1	Review counterparty support provided by counsel and responded to Cleary team with list of items to request from opposing counsel
Walker, David	3/19/2024	0.9	Update coin prices for claims captured on the twenty-third omni with spot pricing as current proxy and confirmation and support of the Kinealy Declaration in advance of hearing
Westner, Jack	3/19/2024	1.9	Analyze new filed claims to extract claim data for use in claim summary reporting
Westner, Jack	3/19/2024	1.6	Update claim data on no liability objection exhibit after counsel review
Westner, Jack	3/19/2024	1.7	Update claim reconciliation report to include new filed claims and recent changes in claim data
Wirtz, Paul	3/19/2024	2.3	Draft updated summary of active filed and scheduled claims in order to determine next steps in the reconciliation process.
Fitts, Michael	3/20/2024	1.4	Create summary of certain counterparties pre-petition interest+late fees for the claims analysis
Kinealy, Paul	3/20/2024	0.8	Analyze additional claims for objection and follow up with Cleary re basis for same.
Kinealy, Paul	3/20/2024	0.3	Review certain allowed claims and advise Kroll re same.
Kinealy, Paul	3/20/2024	0.5	Weekly call with Cleary claims team re remaining claim reconciliation and workplan.
Pogorzelski, Jon	3/20/2024	0.8	Analyze updates related to reconciliation of outstanding claims to reflect changes in summary reports
Sciametta, Joe	3/20/2024	1.1	Review analysis of claims and comparison of filed and scheduled claims aggregated by categories

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	3/20/2024	2.8	Review follow-up comments from external counsel on large master claim reconciliation efforts
Walker, David	3/20/2024	0.4	Prepare follow-up email with docket support requested by R. McMahon (Genesis) related to judgments entered
Walker, David	3/20/2024	2.8	Analyzed counterparty provided support for purported foreclosure and prepared summary and suggested next steps for Cleary team
Walker, David	3/20/2024	1.1	Prepare email with list agreements and other supporting documentation needed to support large master claim reconciliation efforts
Westner, Jack	3/20/2024	1.6	Prepare variance analysis between filed and scheduled amounts for claims marked for reclassification
Wirtz, Paul	3/20/2024	2.1	Prepare updated omnibus objection incorporating Gemini duplicates with in-kind denominations.
Cherrone, Louis	3/21/2024	0.5	Call with J. Sciametta (A&M) and D. Walker (A&M) to review analysis of claims by category.
Cherrone, Louis	3/21/2024	1.8	Review discussion materials and related analysis pertaining to status of claims by category.
Kinealy, Paul	3/21/2024	0.8	Research issues with certain remaining claims and follow up with Cleary team.
Kinealy, Paul	3/21/2024	0.3	Review updated objection summary report for UCC team.
Pogorzelski, Jon	3/21/2024	0.8	Evaluate upcoming omnibus objections for claims to be expunged
Sciametta, Joe	3/21/2024	0.5	Call with L. Cherrone (A&M) and D. Walker (A&M) to review analysis of claims by category
Walker, David	3/21/2024	2.9	Continue to reconcile other large creditor positions on underlying master claim based on additional feedback received from opposing counsel
Walker, David	3/21/2024	0.5	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to review analysis of claims by category
Walker, David	3/21/2024	0.8	Review and confirm certain counterparty lending balances asserted in advance of requested call to review discrepancies with Cleary team
Walker, David	3/21/2024	0.4	Discuss counterparty lending amounts and fixed term vs. open term loan specifics based on counterparty agreements
Walker, David	3/21/2024	0.9	Review questions form Cleary team on questions received from external counterparties on certain master claim reconciliation items and respond accordingly
Westner, Jack	3/21/2024	0.2	Update summary of omnibus objections previously filed
Wirtz, Paul	3/21/2024	1.6	Prepare updated objection summary per UCC request.
Wirtz, Paul	3/21/2024	1.2	Prepare initial reclass and allow omnibus objection in order to send to CGSH for comments.
Kinealy, Paul	3/22/2024	0.7	Analyze data for next round of objections per Cleary request.

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Kinealy, Paul	3/22/2024	0.6	Research additional data for application of setoff principles for various claims.
Wirtz, Paul	3/22/2024	1.8	Update claims summary report to include recent settlements provided by CGSH.
Wirtz, Paul	3/22/2024	1.1	Prepare list of Gemini duplicate claimants in order to send to Gemini counsel.
Cherrone, Louis	3/25/2024	0.7	Review information provided by CGSH team regarding creditor claim.
Fitts, Michael	3/25/2024	2.9	Analyze and create summary showing differences between filed and scheduled AHG claims
Kinealy, Paul	3/25/2024	0.4	Research claimant inquiry from Cleary and advise re same.
Kinealy, Paul	3/25/2024	1.1	Analyze bases for objection for next round of claims.
Kinealy, Paul	3/25/2024	0.3	Analyze stipulation from Cleary and instruct claims team re processing.
Walker, David	3/25/2024	2.1	Prepare summary of airdrop claim in support settlement stipulation and circulate to Cleary team
Walker, David	3/25/2024	0.4	Coordinate with CMS team on remaining open claims related reconciliation items and upcoming objections to be filed
Walker, David	3/25/2024	0.4	Call with L. Barefoot (CGSH), D. Schwartz (CGSH), and D. Fike (CGSH) to review latest large master claim reconciliation observations and confirm go forward assumptions based on the latest discussions with opposing counsel
Walker, David	3/25/2024	0.4	Review underlying proof of claim information at the request of Cleary to confirm relatedness of two separate counterparty claims
Walker, David	3/25/2024	1.3	Review and respond to counsel summarizing the foreclosure support provided, observations, and confirming next steps with respect to settlement discussions and efforts
Walker, David	3/25/2024	0.6	Review counterparty reconciliation request from Cleary team and respond with support provided in previous counterparty discussions, an estimate on timing of analysis, and confirm latest thinking assumptions to incorporate
Walker, David	3/25/2024	0.7	Discuss large master claim reconciliation efforts to date and support needed with M. Fitts (A&M) to progress with reconciliation efforts at the request of Cleary
Westner, Jack	3/25/2024	1.7	Create manual exhibit templates for omnibus objections in preparation for upcoming filing
Westner, Jack	3/25/2024	0.9	Create summary of all claims marked to be on upcoming omnibus objection exhibits
Wirtz, Paul	3/25/2024	1.1	Analyze newly filed claims in order to supplement the claims summary report.
Kinealy, Paul	3/26/2024	0.6	Analyze setoff calculations for certain high dollar claims and advise Cleary re same.
Kinealy, Paul	3/26/2024	1.2	Review draft exhibits and reconciliation workbooks for claims contained in next round of objection and instruct team re updates to same.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Kinealy, Paul	3/26/2024	0.3	Analyze updated register of new claims.
Pogorzelski, Jon	3/26/2024	1.8	Analyze claims filed recently that are duplicative of the Gemini master earn claim to prepare for future omnibus objections
Walker, David	3/26/2024	0.6	Review individual creditors on a counterparty-by-counterparty basis to identify counterparties that should not be considered as part of the underlying large master claim to include counterparties with sold claims
Walker, David	3/26/2024	1.3	Incorporate analysis prepared by M. Fitts (A&M) into broader master claim reconciliation support as an intermediate step of supporting analysis and review file for consistency and correctness
Walker, David	3/26/2024	2.2	Finalize comprehensive large claim reconciliation and circulate proposed allowed claim amounts to Cleary team with corresponding supporting details and open items to confirm
Walker, David	3/26/2024	1.9	Prepare summary support for large master claim counterparties with claims purchased in advance of master claim filing and now are duplicative of other claim amounts
Walker, David	3/26/2024	0.6	Review summary analysis related to a large master claim containing several counterparties to confirm understanding in support of next steps
Walker, David	3/26/2024	0.3	Discuss information required for counterparty settlement discussions with M. Fitts (A&M) related to withdrawal request timing and amount
Westner, Jack	3/26/2024	1.6	Update master claim reports with new claim data to determine claims left to be reconciled
Westner, Jack	3/26/2024	1.9	Update claim populations on manual objection exhibits in preparation for filing next round of omnibus objections
Westner, Jack	3/26/2024	1.7	Evaluate cryptocurrency assertions of new filed claims to determine accurate amounts to reflect on objection exhibits
Westner, Jack	3/26/2024	2.1	Analyze new filed claims to extract claim data to be used for claim summary reporting
Wirtz, Paul	3/26/2024	2.2	Prepare updated summary of scheduled claims to finalize allowed population.
Kinealy, Paul	3/27/2024	0.7	Review updated claims reporting and advise team re updates to same.
Kinealy, Paul	3/27/2024	0.8	Analyze additional data related to setoff request and advise Cleary re same.
Kinealy, Paul	3/27/2024	0.3	Review remaining claims population and team workplan.
Kinealy, Paul	3/27/2024	0.4	Follow up with Kroll team re Cleary objection processing.
Kinealy, Paul	3/27/2024	0.5	Weekly call with Cleary claims team re remaining claim reconciliation and workplan.
Walker, David	3/27/2024	0.5	Draft email to Cleary team related to duplicative filed claim, previous discussion efforts with the claimant, and next steps
Walker, David	3/27/2024	2.8	Update reconciliation of lending counterparties based on general updates from Cleary and CMS team

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	3/27/2024	2.9	Continue to reconcile counterparty claim amounts to align scheduled, filed and allowed claims to date
Walker, David	3/27/2024	0.3	Respond to A&M and Cleary team regarding counterparties subject to setoff and previously filed exhibit
Walker, David	3/27/2024	0.4	Circulate latest view of transferred claims based on docket support to CMS team in support of questions received and ongoing reconciliation efforts
Walker, David	3/27/2024	0.4	Draft email to management regarding settlement order related to counterparty with airdrop LUNA2 amounts and coordinate on timing of subsequent airdrop stipulation discussions with counterparty
Westner, Jack	3/27/2024	1.7	Create summary of remaining claims to be reconciled based on updated claim statuses
Westner, Jack	3/27/2024	1.8	Update claim types in claims summary to more accurately describe nature and status of filed claims
Westner, Jack	3/27/2024	1.4	Analyze claims to assess whether each claim should be included on allowed claims exhibit
Wirtz, Paul	3/27/2024	1.4	Prepare summary of AP trade claims slotted for notices of satisfaction.
Wirtz, Paul	3/27/2024	2.7	Draft summary of unreconciled claims incorporating planned next steps to close reconciliation.
Cherrone, Louis	3/28/2024	2.3	Draft responses and follow up questions for CGSH regarding details of a creditor claim.
Kinealy, Paul	3/28/2024	1.2	Analyze objection data for certain remaining claim categories and advise Cleary re same.
Kinealy, Paul	3/28/2024	0.4	Call with claims team re reconciliation status and open issues.
Walker, David	3/28/2024	2.6	Finalize counterparty claims update deck and circulate to A&M for review
Walker, David	3/28/2024	2.1	Finalize and circulate counterparty settlement support materials to Cleary team in advance of counterparty discussions
Walker, David	3/28/2024	2.9	Review reconciling discrepancies related to filed and allowed claim amounts and coordinate with CMS team regarding data availability and expected timing
Walker, David	3/28/2024	1.9	Review language, lending related numbers, and corresponding prices on draft agreement that were changed by opposing counsel and provide Cleary with feedback related to changes
Walker, David	3/28/2024	0.6	Draft email to management confirming airdrop claim amounts, methodology alignment with similar claims, and confirming approval for Cleary to engage in discussions with counterparty on proposed settlement
Westner, Jack	3/28/2024	1.8	Update claim master summary with new claim types after recent analysis of claims
Westner, Jack	3/28/2024	2.1	Populate manual omnibus objection exhibit templates with claim data from claims marked for respective objections
Wirtz, Paul	3/28/2024	0.9	Prepare analysis of allowed claims incorporating in-kind distributable value.

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	3/29/2024	2.8	Review latest claim analysis to flag counterparties based on certain criteria
Fitts, Michael	3/29/2024	1.6	Review latest claims analysis to confirm all changes related to groupings have been captured
Kinealy, Paul	3/29/2024	0.3	Review and revise draft objection declaration.
Kinealy, Paul	3/29/2024	0.4	Analyze data related to affiliate claims and advise Cleary re same.
Kinealy, Paul	3/29/2024	0.7	Review and revise next round of claim objection exhibits.
Pogorzelski, Jon	3/29/2024	1.4	Analyze proof of claim forms to identify specific responses for counsel
Walker, David	3/29/2024	2.6	Review and analyze claim updates incorporated for accuracy and completeness
Walker, David	3/29/2024	0.4	Review counterparty update for counterparty where setoff results in no liability
Walker, David	3/29/2024	0.8	Prepare draft email to CMS team to confirm understanding of report and how to bridge the in kind and USD views
Walker, David	3/29/2024	2.9	Continue to align filed and allowed claims support provided by CMS team and validate information based on underlying proof of claim and in kind support previously provided for variances
Walker, David	3/29/2024	2.9	Incorporate USD equivalent view of allowed claims provided by the CMS team based on end of week reconciliation status updates
Walker, David	3/29/2024	0.4	Discuss asserted counterparty position and identified variances with D. Schwartz (CGSH) in advance of counterparty discussions
Walker, David	3/29/2024	2.9	Incorporate revised in kind claim amounts provided by the CMS team based on end of week reconciliation status updates
Westner, Jack	3/29/2024	0.8	Verify claim data on objection exhibits is consistent with proof of claim assertions
Westner, Jack	3/29/2024	1.4	Update claim populations on objection exhibits to account for changes in recent analysis
Wirtz, Paul	3/29/2024	1.4	Prepare analysis of allowed claims incorporating US dollar distributable value.
Wirtz, Paul	3/29/2024	1.7	Update claims summary report to include all scheduled claims per CGSH request.
Walker, David	3/30/2024	2.9	Aggregate and incorporate in kind data for allowed claims based on omni support provided by CMS team
Walker, David	3/30/2024	2.8	Revise tracking of in kind allowed claim amounts based on feedback received from CMS team in support of distribution and onboarding support
Walker, David	3/30/2024	2.7	Review and identify gaps where counterparty-by-counterparty review is needed
Walker, David	3/30/2024	2.9	Align in kind and USD amounts for identified filed and active scheduled claims population
Walker, David	3/30/2024	2.7	Identify relevant filed and active scheduled claims population along with corresponding USD value

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	3/31/2024	2.7	Confirm and finalize in kind view of current claims population to incorporate into distribution and onboarding analysis support
Walker, David	3/31/2024	2.9	Review counterparty population identified as needing further review to confirm in kind amounts
<b>Subtotal</b>		<b>398.0</b>	

**COURT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	3/5/2024	0.8	Review court transcript related to testimony provided
Kinealy, Paul	3/6/2024	1.3	Attend and participate in omnibus hearing.
Sciametta, Joe	3/6/2024	1.4	Attend virtual court hearing
Kinealy, Paul	3/7/2024	0.3	Research creditor inquiry from Kroll and advise re same.
Cherrone, Louis	3/18/2024	7.0	Attend telephonically confirmation hearing closing arguments.
Sciametta, Joe	3/18/2024	5.2	Attend virtual confirmation hearing
Kinealy, Paul	3/19/2024	1.4	Attend and participate in omnibus hearing.
<b>Subtotal</b>		<b>17.4</b>	

**FEE APP**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	3/6/2024	2.3	Compile and review December DTRs
Sciametta, Joe	3/6/2024	2.1	Review team DTR entries for the month of December
Gray, Norma	3/7/2024	2.0	Made revisions of Fee App #11 (December 1 - December 31).
Gray, Norma	3/7/2024	3.0	Drafted Fee App #11 (December 1 - December 31)
Gray, Norma	3/7/2024	1.0	Finalized Fee App #11 (December 1 - December 31).
Sciametta, Joe	3/8/2024	0.3	Review December fee application and distribute to counsel
Fitts, Michael	3/10/2024	2.8	Compile and review January DTRs
Sciametta, Joe	3/11/2024	2.1	Review team DTR entries for the month of January



**Exhibit D**

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**FEE APP**

Professional	Date	Hours	Activity
Fitts, Michael	3/12/2024	0.6	Update January DTRs based on comments received
Gray, Norma	3/12/2024	2.5	Customized new workbook and Fee App # 12 templates
Gray, Norma	3/12/2024	1.0	Created templates in Fee Application #12 database.
Gray, Norma	3/13/2024	0.5	Finalized Fee App #12 (January 1 - January 31)
Gray, Norma	3/14/2024	0.5	Collected time detail and made revision to workbook by updating billing rates for Interim Fee App 3
Gray, Norma	3/14/2024	1.5	Consolidated DTRs for Interim FA 3 (Sep 2023 - Jan 2024) for review
Gray, Norma	3/15/2024	1.0	Created templates in Interim Fee Application 3 database.
Sciametta, Joe	3/15/2024	0.6	Review charts for 3rd fee application
Fitts, Michael	3/18/2024	2.8	Review, edit and add in summary numbers into the third interim fee application
Gray, Norma	3/18/2024	2.5	Made revisions to Interim FA 3 (Sep 2023 - Jan 2024)
Gray, Norma	3/18/2024	1.0	Finalized Interim FA 3 (Sep 2023 - Jan 2024)
Sciametta, Joe	3/18/2024	1.3	Review 3rd interim application, confirm amounts included in and provide comments
<b>Subtotal</b>		<b>31.4</b>	

**FINANCIAL ANALYSIS**

Professional	Date	Hours	Activity
Fitts, Michael	3/5/2024	2.8	Updated the latest summary of accrued pro fees based on a request by the Company's accounting team
Fitts, Michael	3/15/2024	1.4	Create summary of MTM changes in the 2.29.24 loanbook
<b>Subtotal</b>		<b>4.2</b>	

**INFORMATION REQUESTS**

Professional	Date	Hours	Activity
Cascante, Sam	3/1/2024	1.2	Finish alt coin report for change in prices from filing through March month end.
Walker, David	3/1/2024	0.6	Review information requests from UCC advisors and respond accordingly
Cascante, Sam	3/4/2024	0.6	Respond to diligence question regarding compounding interest on interest and late fees.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**INFORMATION REQUESTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	3/4/2024	1.4	Prepare Gemini Settlement Coin Distribution summary file for Houlihan Lokey.
Fitts, Michael	3/4/2024	1.4	Calculate the late fees accrued for DCG based on request from BRG
Fitts, Michael	3/5/2024	1.8	Review and answer questions from D. Mordas (BRG) regarding questions on the MOR
Walker, David	3/5/2024	0.4	Review questions provided by BRG related to the monthly operating report
Cascante, Sam	3/7/2024	1.1	Respond to diligence questions on draft Gemini settlement proposal.
Kinealy, Paul	3/8/2024	0.4	Research creditor inquiry from Cleary and follow up with company re same.
Fitts, Michael	3/10/2024	1.1	Update and send latest pricing sheet to R. Malik (HL)
Cherrone, Louis	3/11/2024	0.3	Call with D. Islim (GGH), J. Sciametta (A&M), P. Farley (BRG) and J. Hill (BRG) regarding employee matters.
Fitts, Michael	3/11/2024	0.6	Review bank information for severance related payment based on a request by counsel
Kinealy, Paul	3/11/2024	0.7	Research creditor loan issues and advise Cleary re same.
Sciametta, Joe	3/11/2024	0.3	Call with D. Islim (GGH), L. Cherrone (A&M), P. Farley (BRG) and J. Hill (BRG) regarding employee matters
Walker, David	3/11/2024	0.9	Aggregate lending support data and circulate revised payoff calculation to Genesis operations team for review
Walker, David	3/11/2024	0.4	Participate in call with C. McLaughlin (Genesis) and A. Sullivan (Genesis) to review payoff calculation and open items
Walker, David	3/11/2024	0.4	Review counterparty payoff calculation provided by Genesis team and the request of counsel and respond accordingly
Cascante, Sam	3/12/2024	1.1	Prepare diligence responses to Moelis related to DCG partial repayments.
Walker, David	3/12/2024	0.9	Finalize and circulate counterparty payoff calculation based on feedback and responses received from the Genesis and Cleary teams
Cascante, Sam	3/13/2024	1.3	Review schedule of locked liquidity as of petition date assembled at request of counsel.
Cascante, Sam	3/13/2024	2.1	Prepare excel backup for Gemini USD contribution calculation as part of Gemini settlement at request of UCC.
Cherrone, Louis	3/13/2024	0.8	Assist with preparation of alt coin pricing schedule as request by CGSH.
Cherrone, Louis	3/14/2024	0.7	Analyze and coordinate responses to certain digital asset requests from BRG.
Cherrone, Louis	3/15/2024	2.1	Prepare and compile information from Genesis team in response to BRG digital asset request.
Kinealy, Paul	3/15/2024	0.8	Research creditor questions in advance of confirmation hearing.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**INFORMATION REQUESTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	3/18/2024	1.4	Review and answer question from D. Mordas (BRG) on the last weeks variance report
Kinealy, Paul	3/19/2024	0.9	Research supplemental data request from Cleary and work with team to provide.
Kinealy, Paul	3/20/2024	0.7	Research additional data for support for Cleary motion.
Kinealy, Paul	3/21/2024	0.3	Call with Kroll re service inquiry.
Cherrone, Louis	3/22/2024	0.5	Review and assist with responses to tax question received by Genesis team.
Fitts, Michael	3/25/2024	1.4	Create summary of an OCP's payments based on a request by counsel
Walker, David	3/25/2024	0.6	Review OCP report and respond with comments and next steps
Cherrone, Louis	3/26/2024	1.4	Review and provide response to UCC advisors requesting information relating to certain intercompany transactions.
Cherrone, Louis	3/26/2024	1.1	Prepare responses for CGSH team regarding questions about certain intercompany transactions.
Cherrone, Louis	3/26/2024	0.6	Review and assist with responses to questions posed by HL team regarding potential creditor settlement.
Fitts, Michael	3/26/2024	2.5	Create schedule of proposed second holdback release amounts based on a request by counsel
Walker, David	3/26/2024	0.3	Respond to questions from Cleary team related to counterparty agreements and related availability
Walker, David	3/28/2024	0.7	Update pricing for altcoin holdings for counterparty and circulate to A&M for awareness in advance of meeting with management
Kinealy, Paul	3/29/2024	0.8	Research creditor diligence request and advise Cleary re same.

**Subtotal 36.6**

**MOR**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	3/1/2024	0.8	Prepare update on post-effective date monthly reporting obligations for management review and general awareness
Fitts, Michael	3/12/2024	2.8	Put in all cash activity in a consolidated payment file for use in the MOR
Fitts, Michael	3/13/2024	1.3	Add in GAP and GGH payroll tax information in the MOR file
Fitts, Michael	3/13/2024	2.8	Add in information on pro fee payments made during the month into the MOR file
Cherrone, Louis	3/14/2024	0.8	Review updated information from CGSH regarding certain creditor settlements to incorporate into financials for MOR purposes.
Cherrone, Louis	3/14/2024	2.3	Review and begin preparing comments to initial draft of February MOR.

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**MOR**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	3/15/2024	2.6	Add in information on bank balances and cash actuals into the February MOR
Fitts, Michael	3/15/2024	2.8	Prepare and review fillable pdf MOR forms and cash coin report and circulate along with final set of supporting schedules in advance of management review and signoff
Cherrone, Louis	3/18/2024	0.5	Review updated information circulated by CGSH regarding creditor settlement to be included in MOR.
Cherrone, Louis	3/19/2024	2.6	Prepare review and comments for the February MOR latest draft ahead of meeting with management to review.
Fitts, Michael	3/19/2024	2.1	Updating the February MOR for comments received
Walker, David	3/19/2024	0.4	Circulate final version of monthly operating report in advance of review with management
Cherrone, Louis	3/20/2024	0.4	Prepare for call with management to review February MOR.
Walker, David	3/20/2024	0.4	Participate in review of monthly operating report with D. Islim (Genesis), R. McMahon (Genesis) and D. Horowitz (Genesis)
Walker, David	3/27/2024	0.7	Draft email to Cleary team related to the management reviewed version of the monthly operating report for review and in advance of filing
<b>Subtotal</b>		<b>23.3</b>	

**MOTIONS/ORDERS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	3/21/2024	0.8	Provide response to counsel's questions regarding objection filed
Sciametta, Joe	3/21/2024	0.3	Review objection related to settlement agreement
Cherrone, Louis	3/25/2024	1.8	Review Proposed Findings Of Fact And Conclusions Of Law In Opposition To Confirmation Of The Debtors' Amended Plan filed by DCG.
Cherrone, Louis	3/25/2024	0.6	Review and prepare response CGSH team regarding technical questions relating to asset storage for draft motion.
Sciametta, Joe	3/26/2024	0.7	Review findings of facts and laws filed by DCG
Cherrone, Louis	3/28/2024	1.7	Prepare detailed responses for CGSH team regarding asset store questions to support draft motion.
<b>Subtotal</b>		<b>5.9</b>	

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	3/3/2024	2.1	Prepare updated alt coin reconciliation summary for treatment of excess coins in wallets.

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	3/3/2024	2.4	Create updated mapping of alt coins to Gemini claims for potential settlement.
Cascante, Sam	3/4/2024	2.8	Prepare summary side by side of 12/31 disclosure statement recovery model to latest recovery model inclusive of Gemini settlement adjustments to claims and assets.
Cascante, Sam	3/4/2024	1.4	Prepare detailed bridges and commentary on changes from 12/31 DS to Gemini Settlement recovery model scenario.
Cascante, Sam	3/4/2024	0.9	Call with A&M (L. Cherrone, J. Sciametta, D. Walker), CGSH (S. O'Neal, L. Barefoot, M. Weinberg), Proskauer (B. Rosen), HL (R. Malik, B. Geer), W&C (A. ParraCriste) and BRG (M. Renzi) regarding Gemini claims reconciliation.
Cherrone, Louis	3/4/2024	0.9	Call with A&M (J. Sciametta, S. Cascante, D. Walker), CGSH (S. O'Neal, L. Barefoot, M. Weinberg), Proskauer (B. Rosen), HL (R. Malik, B. Geer), W&C (A. Parra Criste) and BRG (M. Renzi) regarding Gemini claims reconciliation.
Cherrone, Louis	3/4/2024	0.2	Prepare draft calculations regarding net assets owed by a counterparty in response to questions from CGSH team.
Sciametta, Joe	3/4/2024	0.7	Review impact of Gemini settlement on recovery analysis
Sciametta, Joe	3/4/2024	0.3	Call with R. Malik (HL) related to Gemini claims and related assets
Sciametta, Joe	3/4/2024	0.9	Call with A&M (L. Cherrone, S. Cascante, D. Walker), CGSH (S. O'Neal, L. Barefoot, M. Weinberg), Proskauer (B. Rosen), HL (R. Malik, B. Geer), W&C (A. Parra Criste) and BRG (M. Renzi) regarding Gemini claims reconciliation
Walker, David	3/4/2024	0.9	Call with A&M (L. Cherrone, S. Cascante, J. Sciametta), CGSH (S. O'Neal, L. Barefoot, M. Weinberg), Proskauer (B. Rosen), HL (R. Malik, B. Geer), W&C (A. ParraCriste) and BRG (M. Renzi) regarding Gemini claims reconciliation
Cascante, Sam	3/5/2024	2.8	Genesis February update open items tracker for recovery model.
Cascante, Sam	3/5/2024	1.3	Provide summary of Gemini pricing terminology to Genesis operations teams to determine data needs related to pricing the Gemini master claim and USD contribution.
Cascante, Sam	3/5/2024	1.2	Begin PowerPoint of GGCI<>GGC transfers pre petition and post petition.
Cascante, Sam	3/5/2024	1.8	Review revised Gemini agreement for key terminology and pricing definitions.
Cascante, Sam	3/5/2024	2.1	Begin PowerPoint on GGCI timeline at request of counsel.
Cascante, Sam	3/5/2024	1.6	Begin PowerPoint on GGCI illustrative creditor recoveries based on pro forma 3/5 assets.
Cascante, Sam	3/5/2024	1.4	Begin PowerPoint on GGCI balance sheet as of pro forma 3/5/24.
Cherrone, Louis	3/5/2024	1.3	Review draft calculations prepared by HL relating to a potential creditor settlement.
Cascante, Sam	3/6/2024	0.2	Call with J. Sciametta (A&M) and R. Milak (HL) regarding Gemini settlement agreement related claim and asset reconciliation.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	3/6/2024	0.6	Call with J. Sciametta (A&M) regarding Gemini settlement agreement related claim and asset reconciliation.
Cascante, Sam	3/6/2024	2.4	Create updated Gemini alt coin distribution based on revised Gemini Master Claim.
Cherrone, Louis	3/6/2024	2.4	Assist with preparation for performing calculations required under draft creditor settlement documentation.
Cherrone, Louis	3/6/2024	2.3	Review draft creditor settlement documentation.
Sciametta, Joe	3/6/2024	0.6	Call with S. Cascante (A&M) regarding Gemini settlement agreement related claim and asset reconciliation
Sciametta, Joe	3/6/2024	0.7	Review Gemini settlement document and reconcile to assets and claim
Sciametta, Joe	3/6/2024	0.2	Call with S. Cascante (A&M) and R. Milak (HL) regarding Gemini settlement agreement related claim and asset reconciliation
Cascante, Sam	3/7/2024	1.9	Review operations teams pricing pull for coin to be priced for Gemini settlement.
Cascante, Sam	3/7/2024	0.9	Review updated language to Gemini earn assets within the latest settlement proposal.
Cascante, Sam	3/7/2024	1.2	Create separate coin files for each component to be priced as part of Gemini settlement.
Cascante, Sam	3/7/2024	1.6	Revised Gemini alt coin scenario comparison based on hypothetical return of excess locked liquidity.
Cascante, Sam	3/7/2024	2.3	Begin outlining additional PowerPoint slides for GGCI interco settlement at the request of counsel
Cherrone, Louis	3/7/2024	1.8	Prepare comments and follow up questions regarding discussion materials pertaining to certain proposed intercompany transactions.
Cherrone, Louis	3/7/2024	0.6	Perform initial quality check on draft calculations for potential creditor settlement and provide feedback.
Cherrone, Louis	3/7/2024	2.3	Analyze certain calculations required under draft creditor settlement documentation and prepare follow up questions for CGSH team.
Fitts, Michael	3/7/2024	1.6	Create summary of assets locked by Gemini for use in the Gemini settlement
Sciametta, Joe	3/7/2024	1.2	Review questions from counsel related to Gemini settlement, related assets and claims by coin, and provide related information
Sciametta, Joe	3/7/2024	0.6	Correspond with HL regarding Gemini liquidity and impact on settlement discussions
Cascante, Sam	3/8/2024	2.2	Update TWAP pricing analysis for duplicative coins and valueless coins related to Gemini settlement.
Cascante, Sam	3/8/2024	2.8	Continue updating PowerPoint for GGCI loan history and recovery scenarios.
Cherrone, Louis	3/8/2024	0.4	Review update information provided by Genesis operations team regarding certain asset monetization work.
Cherrone, Louis	3/8/2024	1.7	Assist with preparation regarding the need to prepare draft calculations under proposed creditor settlement.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	3/8/2024	2.8	Create combined file of initial test coin prices sent by the Company to begin template for TWAP coin pricing in the Gemini settlement
Fitts, Michael	3/8/2024	2.7	Summarize non-loanbook claims for use in the claims analysis
Fitts, Michael	3/8/2024	1.1	Summarize and draft email to S. Vayner (GGH) on items needed for the coin pricing files in the Gemini settlement
Cascante, Sam	3/10/2024	2.4	Finish first draft of GGCI PowerPoint deck at the request of counsel.
Cascante, Sam	3/11/2024	1.7	Prepare updated next steps page for GGCI recoveries .
Cascante, Sam	3/11/2024	1.9	Continue reviewing consolidated TWAP pricing data pulled from Coinbase and Kraken related to Gemini settlement.
Cascante, Sam	3/11/2024	2.7	Revise GGCI Intercompany receivables draft deck based on internal comments.
Cascante, Sam	3/11/2024	2.6	Update language in GGCI recovery deck based on internal comments .
Cherrone, Louis	3/11/2024	2.4	Prepare detailed review and comments regarding latest draft of intercompany balances presentation.
Cherrone, Louis	3/11/2024	1.3	Review updated draft of discussion materials regarding intercompany balances.
Fitts, Michael	3/11/2024	2.8	Incorporate prices received from Coinbase into the Gemini TWAP template
Fitts, Michael	3/11/2024	1.1	Analyze and create summary of coins needed to gather pricing of for the Gemini settlement and send to S. Vayner (GGH)
Sciametta, Joe	3/11/2024	0.2	Call with R. Malik (HL) to discuss Gemini term sheet and related calculations of asset values under formulation
Cascante, Sam	3/12/2024	1.3	Prepare updated summary of GGM transactions with GGCI.
Cascante, Sam	3/12/2024	2.1	Incorporate numerical and language changes to GGCI intercompany recoveries based on internal call with management.
Fitts, Michael	3/12/2024	1.2	Review intercompany transactions GGCI<->GGC for use in the GGCI update presentation
Fitts, Michael	3/12/2024	2.2	Incorporate prices received from Kraken into the Gemini TWAP template
Sciametta, Joe	3/12/2024	0.8	Review amendments to Gemini settlement schedules, correspond with counsel regarding feedback
Sciametta, Joe	3/12/2024	0.2	Call with R. Malik (HL) proposed changes to schedules to Gemini settlement agreement
Cascante, Sam	3/13/2024	0.8	Call with L. Cherrone (A&M) and J. Sciametta (A&M) regarding TWAP calculations related to Gemini settlement agreement.
Cascante, Sam	3/13/2024	2.8	Prepare updated Gemini settlement summary based on final TWAP data along with backup support files.
Cherrone, Louis	3/13/2024	0.8	Call with J. Sciametta (A&M) and S. Cascante (A&M) regarding TWAP calculations related to a Gemini settlement agreement.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	3/13/2024	2.7	Perform quality check on TWAP calculations associated with a potential creditor settlement.
Cherrone, Louis	3/13/2024	1.4	Review draft creditor settlement agreement circulated by CGSH.
Cherrone, Louis	3/13/2024	1.6	Review contribution amounts calculated as required pursuant to a potential creditor settlement agreement and provide comments.
Cherrone, Louis	3/13/2024	0.6	Assist with reconciliation of certain alt coin schedules requested by CGSH as part of a proposed creditor settlement.
Fitts, Michael	3/13/2024	2.1	Finalize TWAP calculation for the Gemini settlement
Sciametta, Joe	3/13/2024	0.3	Call with A. Frelinghuysen (HH) regarding TWAP calculations related to settlement agreement
Sciametta, Joe	3/13/2024	0.7	Review calculation of Genesis contribution under Gemini settlement agreement and perform quality control
Sciametta, Joe	3/13/2024	0.8	Call with L. Cherrone (A&M) and S. Cascante (A&M) regarding TWAP calculations related to Gemini settlement agreement
Sciametta, Joe	3/13/2024	0.6	Correspond with counsel regarding TWAP calculations related to Gemini settlement agreement
Cherrone, Louis	3/14/2024	0.9	Prepare additional quality checks on TWAP calculations prior to circulating to UCC advisors.
Cherrone, Louis	3/14/2024	2.1	Assist with refining and confirming calculations prepared pursuant to potential creditor settlement.
Fitts, Michael	3/14/2024	1.1	Create summary of Gemini locked assets using 1/19/23 prices
Sciametta, Joe	3/14/2024	0.4	Distribute TWAP calculation under term sheet to counsel to Gemini
Sciametta, Joe	3/14/2024	0.4	Correspond with counsel regarding questions related to TWAP calculations related to Gemini settlement agreement
Sciametta, Joe	3/14/2024	1.3	Review calculation of TWAPs after measurement period of Gemini settlement agreement and resulting debtor contributions
Sciametta, Joe	3/14/2024	0.9	Review list of Alt coins included in the Gemini settlement and at the request of counsel, value disputed item and correspond with counsel regarding resolution
Sciametta, Joe	3/14/2024	0.2	Call with A. Frelinghuysen (HH) regarding TWAP calculations related to settlement agreement
Sciametta, Joe	3/14/2024	0.2	Call with R. Malik (HL) regarding TWAP calculations related to settlement agreement
Cherrone, Louis	3/15/2024	0.4	Review updated information provided by genesis team regarding asset monetization process.
Cascante, Sam	3/19/2024	0.8	Call with J. Sciametta (A&M) and L. Cherrone (A&M) to discuss assumptions relative to an updated recovery model .
Cascante, Sam	3/19/2024	1.8	Update BTC and ETH pricing within GGCI creditor recoveries illustrative summary .
Cherrone, Louis	3/19/2024	1.3	Review updated balance sheet information for non-debtor subsidiaries in response to CGSH request.



***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	3/19/2024	0.8	Call with S. Cascante (A&M) and J. Sciametta (A&M) to discuss assumptions relative to an updated recovery model.
Sciametta, Joe	3/19/2024	0.8	Review proposed settlement agreement provided by AHG group, assess impact asset values
Sciametta, Joe	3/19/2024	0.8	Call with S. Cascante (A&M) and L. Cherrone (A&M) to discuss assumptions relative to an updated recovery model
Cascante, Sam	3/20/2024	0.4	Reclass GBTC / ETHE / ETCG within recovery model.
Cascante, Sam	3/20/2024	0.6	Incorporate updates to recovery model open items tracker based on internal update call on February recovery model update.
Cascante, Sam	3/20/2024	1.6	Update liquidity and coin in wallet balances and value for February 29th pricing and value.
Cascante, Sam	3/20/2024	1.7	Update interest receivable and interest payable in recovery model for 2/29/24.
Cascante, Sam	3/20/2024	1.3	Create sources and uses for GGCI recoveries on intercompany payable balances.
Cascante, Sam	3/20/2024	2.3	Update loan book within recovery model for 2/29/24 value and prices.
Cascante, Sam	3/20/2024	1.6	Prepare GGCI intercompany payment summary by coin type.
Cherrone, Louis	3/20/2024	1.2	Analyze and prepare quality check of calculations relating to recovery on intercompany balances prepared at the request of CGSH.
Cherrone, Louis	3/21/2024	0.4	Review latest information provided by Genesis team regarding asset sale progress.
Cherrone, Louis	3/21/2024	2.1	Prepare high level draft calculations regarding distribution scenario analyses at current prices.
Cascante, Sam	3/22/2024	0.6	Remove collection of overcollateralized GBTC from recovery model.
Cascante, Sam	3/22/2024	0.9	Apply estimated broker fee to GBTC/ETHE/ETCG shares.
Cascante, Sam	3/22/2024	1.1	Update type 1 collateral pricing in low case of recovery model.
Cascante, Sam	3/22/2024	2.8	Reflect pro forma terms of Gemini settlement within the recovery model.
Cascante, Sam	3/22/2024	0.8	Include receipt of late fees associated with contested USD loans within recovery model.
Cascante, Sam	3/22/2024	2.8	Update balance sheet / book value of Genesis subs to 2/29.
Cherrone, Louis	3/22/2024	1.3	Review objection to proposed settlement submitted by a creditor.
Cherrone, Louis	3/22/2024	2.4	Prepare for upcoming call regarding potential effective date planning with counsel.
Cherrone, Louis	3/22/2024	0.3	Review updated information provided by Genesis team regarding ongoing asset monetization program.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	3/25/2024	2.6	Create an updated dollarized to non-dollarized bridge for in kind claims.
Cascante, Sam	3/25/2024	2.2	Review updated case expense analysis for revised 2/29/24 recovery model update.
Cascante, Sam	3/25/2024	2.3	Adjust pro forma repayment of GGCI receivable to be in line with GGCI<>GGC intercompany settlement approved by special committee.
Cascante, Sam	3/25/2024	2.1	Begin preparing low versus high case recovery model comparison with detailed commentary on changes.
Cascante, Sam	3/25/2024	2.7	Begin preparing bridge of prior recovery model to current February update recovery model.
Cascante, Sam	3/25/2024	2.9	Prepare updated GGC debtor recovery model package for the February 29th month end update.
Cascante, Sam	3/25/2024	2.4	Prepare summary loan book update with mapping to recovery model at request of UCC.
Cherrone, Louis	3/25/2024	2.1	Review distribution principles language as part of effective date planning exercise as requested by CGSH.
Cherrone, Louis	3/25/2024	1.7	Assist with preparation of next steps regarding potential effective date planning.
Cherrone, Louis	3/25/2024	1.1	Call with CGSH (S. O'Neal, J. VanLare, M. Hatch, B. Lenox), D. Islim (GGH), and J. Sciametta (A&M) to discuss effective date planning, related deliverables, and next steps.
Cherrone, Louis	3/25/2024	0.8	Call with J. Sciametta (A&M) to discuss effective date planning, related deliverables, and related workplan.
Fitts, Michael	3/25/2024	2.4	Update forecasted emergence date cash for new assumed recovery model date
Sciametta, Joe	3/25/2024	0.8	Call with L. Cherrone (A&M) to discuss effective date planning, related deliverables, and related workplan
Sciametta, Joe	3/25/2024	1.1	Call with CGSH (S. O'Neal, J. VanLare, M. Hatch, B. Lenox), D. Islim (GGH), and L. Cherrone (A&M) to discuss effective date planning, related deliverables, and net steps.
Sciametta, Joe	3/25/2024	0.4	Call with S. O'Neal (CGSH) regarding distribution related items and next steps
Cascante, Sam	3/26/2024	0.2	Call with Gemini advisors (HH), UCC advisors (W&C, HL), AdHoc advisors (Proskauer) and A&M (J. Sciametta and L. Cherrone) to discuss open items related to TWAP calculations.
Cascante, Sam	3/26/2024	1.1	Prepare updated sources and uses for GGCI and GGC settlement with latest prices.
Cascante, Sam	3/26/2024	0.8	Call with J. Sciametta (A&M) and D. Walker (A&M) to discuss distribution mechanics and open items.
Cascante, Sam	3/26/2024	2.4	Prepare updated Gemini settlement with 4 revised coin prices proposed by Gemini and compare to prior version.
Cascante, Sam	3/26/2024	0.2	Follow up call with J. Sciametta (A&M) to discuss open items related to TWAP calculations in Gemini settlement.
Cherrone, Louis	3/26/2024	0.2	Call with Gemini advisors (HH), UCC advisors (W&C, HL), Ad Hoc advisors (Proskauer) and A&M (S. Cascante and J. Sciametta) to discuss open items related to TWAP calculations.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	3/26/2024	0.4	Review update provided by Genesis team regarding ongoing asset monetization work.
Cherrone, Louis	3/26/2024	2.7	Review updated distribution scenario analysis prepared in response to request from CGSH.
Cherrone, Louis	3/26/2024	2.1	Review and prepare markup of draft distribution planning discussion materials.
Fitts, Michael	3/26/2024	1.8	Incorporate comments from S. Cascante (A&M) for forecasted emergence date cash summary schedules
Fitts, Michael	3/26/2024	1.4	Collect information on a certain counterparties withdrawal request for the claims analysis
Fitts, Michael	3/26/2024	1.6	Create schedule of emergence date cash by entity for recovery model
Sciametta, Joe	3/26/2024	0.4	Call with D. Islim (GGH) regarding distribution planning and other items
Sciametta, Joe	3/26/2024	0.8	Call with S. Cascante (A&M) and D. Walker (A&M) to discuss distribution mechanics and open items
Sciametta, Joe	3/26/2024	0.6	Call with BRG (J. Hill, P. Farley, M. Renzi) and D. Islim (GGH) regarding distribution planning and other items
Sciametta, Joe	3/26/2024	0.4	Correspond with counsel regarding Gemini feedback on TWAP calculations
Sciametta, Joe	3/26/2024	2.3	Prepare matrix of open distribution related items and timeline
Sciametta, Joe	3/26/2024	0.2	Follow up call with S. Cascante (A&M) to discuss open items related to TWAP calculations in Gemini settlement
Sciametta, Joe	3/26/2024	0.2	Call with Gemini advisors (HH), UCC advisors (W&C, HL), AdHoc advisors (Proskauer) and A&M (S. Cascante and L. Cherrone) to discuss open items related to TWAP calculations
Walker, David	3/26/2024	0.8	Call with L. Cherrone (A&M), S. Cascante (A&M) and J. Sciametta (A&M) to discuss distribution mechanics and open items
Walker, David	3/26/2024	2.9	Aggregate and organize initial data to be used in distribution deck
Walker, David	3/26/2024	1.8	Review distribution onboarding workstream deck in and prepare placeholders for slides to be updated with revised claims support data
Walker, David	3/26/2024	2.7	Prepare and review summary tables and support related to distribution deck
Cascante, Sam	3/27/2024	1.9	Prepare A&M comments version of GGC board resolution for GGCI intercompany repayment.
Cascante, Sam	3/27/2024	1.4	Prepare revised Gemini settlement illustrating the impact of the price changes by coin.
Cherrone, Louis	3/27/2024	1.1	Review draft board resolutions prepared regarding certain intercompany transactions at the request of CGSH.
Cherrone, Louis	3/27/2024	1.4	Assist with preparing draft of detailed next steps for distribution agent regarding potential dollar denominated distributions.
Cherrone, Louis	3/27/2024	2.3	Prepare markup of draft board resolutions.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	3/27/2024	2.4	Prepare circulation version of draft discussion materials regarding distribution planning update requested by CGSH.
Cherrone, Louis	3/27/2024	0.4	Call with J. Sciametta (A&M) and Kroll regarding distribution process for USD creditors.
Sciametta, Joe	3/27/2024	0.3	Call with J. VanLare (CGSH) regarding illustrative distribution and recovery model provided by UCC advisors
Sciametta, Joe	3/27/2024	0.4	Call with L. Cherrone (A&M) and Kroll regarding distribution process for USD creditors
Sciametta, Joe	3/27/2024	0.8	Review illustrative distribution and recovery model provided by UCC advisors
Sciametta, Joe	3/27/2024	0.4	Call with D. Islim (GGH) regarding distribution mechanics and other items
Sciametta, Joe	3/27/2024	0.6	Edit workplan of distribution related items and timeline
Walker, David	3/27/2024	1.5	Incorporate creditor count and claims data into distributions deck and circulate to A&M team in advance of discussions and call
Cascante, Sam	3/28/2024	1.3	Review debtor AP payment list for the current week ending 3/29/24.
Cascante, Sam	3/28/2024	0.4	Call with UCC advisors (W&C, HL), AdHoc advisors (Proskauer), CGSH and A&M (J. Sciametta and L. Cherrone) to discuss open items related distributions and recoveries.
Cascante, Sam	3/28/2024	1.9	Prepare summary of borrows and collateral held by coin illustrating values that have decreased since petition date.
Cascante, Sam	3/28/2024	2.1	Review cash and coin variance reports with commentary for the prior week ending 3/29/24.
Cherrone, Louis	3/28/2024	0.4	Call with UCC advisors (W&C, HL), Ad Hoc advisors (Proskauer), CGSH and A&M (S. Cascante and J. Sciametta) to discuss open items related distributions and recoveries.
Cherrone, Louis	3/28/2024	1.4	Review updated draft distribution workplan discussion materials for claims reconciliation process updates.
Cherrone, Louis	3/28/2024	1.1	Review draft analysis of alt coin inventory relative to claims by coin types requested by CGSH.
Cherrone, Louis	3/28/2024	0.7	Review updated board resolutions circulated by CGSH team.
Cherrone, Louis	3/28/2024	0.2	Review updated information provided by Genesis team regarding latest work on asset monetization.
Sciametta, Joe	3/28/2024	0.4	Call with UCC advisors (W&C, HL), AdHoc advisors (Proskauer), CGSH and A&M (S. Cascante and L. Cherrone) to discuss open items related distributions and recoveries
Sciametta, Joe	3/28/2024	0.6	Draft and distribute summary of open items to counsel in advance of call with UCC and AdHoc advisors related to open distribution items and recoveries
Sciametta, Joe	3/28/2024	0.8	Review analysis of Alt Coin claims and changes in values and related impact of distributions in advance of call with UCC and AHG advisors
Cascante, Sam	3/29/2024	0.9	Revise GGC debtor recovery model package for updated footnotes throughout.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	3/29/2024	2.4	Begin reviewing cash flow budget update for April including pro fee run rates and intercompany settlements.
Cascante, Sam	3/29/2024	1.3	Review diligence questions on Coinbase and fireblocks related to asset storage.
Cascante, Sam	3/29/2024	1.8	Prepare updated Gemini settlement summary based on comments from counsel.
Sciametta, Joe	3/29/2024	0.8	Review updated calculations related to Gemini settlement agreement and send comments
Sciametta, Joe	3/29/2024	0.2	Correspond with counsel to Gemini regarding settlement agreement calculations
Sciametta, Joe	3/29/2024	0.8	Review note and analysis from HL regarding open items related to distribution principles and assess analysis
Sciametta, Joe	3/29/2024	0.3	Correspond with CGSH and advisors to AHG and UCC regarding Gemini calculations
Walker, David	3/29/2024	1.6	Review initial view of aggregated counterparty support provided by M. Fitts (A&M) and respond with comments and next steps
Walker, David	3/29/2024	0.6	Aggregate counterparty mapping overview, information related to creditor geographical location and certain items related to claim amounts in support of initial support to be used in distribution planning an onboarding workstream efforts
Walker, David	3/31/2024	1.6	Update deck with revised data and finalize in advance of review with A&M team
Walker, David	3/31/2024	1.7	Confirm accuracy and completeness of summary information and analyze findings to finalize distribution onboarding deck in advance of call with Cleary team
Walker, David	3/31/2024	2.9	Incorporate finalized claim numbers into counterparty onboarding support matrix to summarize counterparties under certain asset category assumptions and both a unique and distinct basis
<b>Subtotal</b>		<b>247.3</b>	

**STATUS MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	3/4/2024	0.6	Call with M. DiYanni (Moelis) regarding plan items and GBTC sales
Kinealy, Paul	3/5/2024	0.3	Weekly status call with Cleary team.
Sciametta, Joe	3/5/2024	1.1	Coordination call with management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	3/6/2024	0.9	Special committee update call.
Sciametta, Joe	3/6/2024	0.3	Call with D. Islim (GGH) to discuss open items and next steps
Sciametta, Joe	3/6/2024	0.9	Special committee update call

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**STATUS MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	3/7/2024	0.6	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	3/7/2024	0.6	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Kinealy, Paul	3/8/2024	0.5	Weekly claims and status call with UCC and Cleary teams.
Cherrone, Louis	3/12/2024	0.7	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	3/12/2024	0.3	Weekly status call with Cleary team.
Sciametta, Joe	3/12/2024	0.7	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	3/13/2024	0.4	Meeting with J. Sciametta (A&M), management, and Cleary to discuss case update, operating items and next steps.
Cherrone, Louis	3/13/2024	0.7	Special committee update call.
Sciametta, Joe	3/13/2024	0.7	Special committee update call
Sciametta, Joe	3/13/2024	0.4	Meeting with L. Cherrone (A&M), management, and Cleary to discuss case update, operating items and next steps
Kinealy, Paul	3/15/2024	0.4	Weekly call with UCC and Cleary re case status and remaining claims.
Kinealy, Paul	3/19/2024	0.3	Weekly call with Cleary and A&M team re case status.
Cherrone, Louis	3/20/2024	1.2	Special committee update call.
Sciametta, Joe	3/20/2024	0.4	Update materials in advance of special committee call
Sciametta, Joe	3/20/2024	0.2	Call with CGSH (J. VanLare and S. O'Neal) in advance of special committee call
Sciametta, Joe	3/20/2024	0.4	Call with J. VanLare (CGSH) regarding special committee call and materials to be distributed
Sciametta, Joe	3/20/2024	0.8	Prepare additional information for the special committee at the request of counsel and distribute
Sciametta, Joe	3/20/2024	1.2	Special committee update call
Sciametta, Joe	3/22/2024	0.5	Call with D. Islim (GGH) regarding operating items and case updates
Sciametta, Joe	3/25/2024	0.6	Call with D. Islim (GGH) regarding distribution related items and next steps
Cherrone, Louis	3/26/2024	0.7	Meeting with J. Sciametta (A&M), management, and Cleary to discuss case update, operating items and next steps
Kinealy, Paul	3/26/2024	0.3	Weekly call with Cleary and A&M team re case status.

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
March 1, 2024 through March 31, 2024***

**STATUS MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	3/26/2024	0.7	Meeting with L. Cherrone (A&M), management, and Cleary to discuss case update, operating items and next steps
<b>Subtotal</b>		<b>17.4</b>	

**VENDOR**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	3/7/2024	2.1	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Fitts, Michael	3/14/2024	2.1	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Fitts, Michael	3/21/2024	2.6	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Fitts, Michael	3/28/2024	2.1	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
<b>Subtotal</b>		<b>8.9</b>	

***Grand Total***

**954.4**

*Exhibit E*

***Genesis Global Holdco, LLC, et al.,  
Summary of Expense Detail by Category  
March 1, 2024 through March 31, 2024***

<b><i>Expense Category</i></b>	<b><i>Sum of Expenses</i></b>
Miscellaneous	\$76.20
<b><i>Total</i></b>	<b><i>\$76.20</i></b>



*Exhibit F*

***Genesis Global Holdco, LLC, et al.,  
Expense Detail by Category  
March 1, 2024 through March 31, 2024***

***Miscellaneous***

<b>Professional/Service</b>	<b>Date</b>	<b>Expense</b>	<b>Expense Description</b>
Bixler, Holden	3/31/2024	\$66.20	CMS Monthly Data Storage Fee
Kindy, Mark	3/31/2024	\$10.00	Relativity User Fee – March 2024
<b>Expense Category Total</b>		<b>\$76.20</b>	
<b><i>Grand Total</i></b>		<b><u>\$76.20</u></b>	